Corporate action notice/Insider information disclosure

"On completion of the offering"

|  |
| --- |
| 1. General |
| 1.1. Full corporate name of the Issuer | **Public Joint Stock Company "Interregional Distribution Grid Company of the South”** |
| 1.2. Abbreviated corporate name of the Issuer | **IDGC of the South, PJSC** |
| 1.3. Location of the Issuer | **Rostov-on-Don, Russian Federation** |
| 1.4. OGRN of the Issuer | **1076164009096** |
| 1.5. TIN of the Issuer | **6164266561** |
| 1.6. Unique code of the Issuer, assigned by the registering authority | **34956-Е** |
| 1.7. The addresses of the Internet pages used by the Issuer for information disclosures | [**http://www.mrsk-yuga.ru**](http://www.mrsk-yuga.ru/)[**http://www.e-disclosure.ru/portal/company.aspx?id=11999**](http://www.e-disclosure.ru/portal/company.aspx?id=11999) |
| 1.8. Event effective date (material fact) of which the message is composed (if applicable): | **July 31, 2019** |
| 2. Notice content |
| * 1. Type, category, series and other identification features of securities:
		+ **ordinary registered uncertificated shares, issue registration number is 1-01-34956-E of September 20, 2007, international securities identification code (ISIN) is RU000A0JPPG8;**
		+ **ordinary registered uncertificated shares, issue registration number is 1-01-34956-E of May 23, 2019, international securities identification code (number) is RU000A0JPPG8.**
	2. Maturity (for bonds and options of the issuer): **not applicable.**
	3. State registration number of issue (additional issue) of the securities and date of state registration (identification number of issue (additional issue) of the securities and date of its assignment if in accordance with the Federal Law "On Securities Market" the issue (additional issue) of the issuer's securities is not subject to state registration):

**- No. 1-01-34956-E of September 20, 2007;****- No. 1-01-34956-E of May 23, 2019.*** 1. Name of the registering authority which has carried out the state registration of the additional issue of securities: **Bank of Russia.**
	2. Nominal value (if the nominal value is stipulated by the legislation of the Russian Federation) of each security: **10 (Ten) kopecks each.**
	3. Securities placement method: **public offering.**
	4. Date of actual beginning of securities placement (date of the first transaction aimed at alienation of securities to the first owner): **June 10, 2019.**
	5. The date of actual end of securities placement (the date of making the last incoming entry on the personal account (custody account) of the first owner in the system of registration of rights to securities of the issue (additional issue) or the date of issue of the last certificate of documentary security of the issue (additional issue) without mandatory centralized custody, and in case of placement not all securities of the issue (additional issue) - the date of expiration of the established term of securities placement: **The end date for the placement of securities of additional issue is 17 (the Seventeenth) business day from the end date for the offers submission to purchase additional shares by open subscription, specified in clause 8.3 of the decision on the additional issue of securities (hereinafter referred to as the “End Date for the Securities Placement” )**

**The term for the placement of securities shall not be more than one year from the date of state registration of the equity securities additional issue. The end date of the securities placement is July 31, 2019.*** 1. Number of actually placed securities: **13,000,538,248.30 (Thirteen billion five hundred and thirty-eight thousand two hundred and forty-eight whole thirty-eight) pieces.**
	2. Share of actually placed securities in the total number of securities of the issue (additional issue) to be placed: **65,1214 %.**
	3. The actual price (actual prices) of the securities placement and the number of securities placed at each of the placement prices: **placement price of one additional ordinary registered uncertificated share (including persons included in the list of persons having a preemptive right to purchase additional shares to be placed) - 10 (Ten) kopecks. The number of securities placed at this price is 13,000,538,248.30 (thirteen billion five hundred and thirty-eight thousand two hundred and forty-eight whole thirty-eight).**
	4. Form of payment for the placed securities, and if the placed securities were paid for with cash and other property (non-monetary funds), also the number of the placed securities paid for with cash, and the number of the placed securities paid for with other property (non-monetary funds): **The additional shares were paid for in cash in Russian rubles by cashless transaction. Number of actually placed securities paid in cash: 13,000,538,248.30 (Thirteen billion five hundred and thirty-eight thousand two hundred and forty-eight whole thirty-eight) pieces.**
 |
| 3. Signature |
| 3.1. Head of Corporate Governance and Shareholder Relations Department (by proxy No. 86-19 dated January 1, 2019) |  | Pavlova E.N. |
| (signature) L.S. |  |
| 3.2. Date | July | "31", | 2019 |